



Catherine Walker

Senior Trust Consultant



Based in Wilmington, Delaware, Cathy is responsible for helping RBC Wealth Management financial advisors promote family legacy planning concepts to clients. She also helps educate clients about the benefits of using wealth management strategies that incorporate trust solutions. Overall, her goal is to enhance the relationship clients have with their financial advisor by helping them make optimal use of trust strategies.

Cathy's background and experience allow her to simplify and explain complex planning concepts in ways that resonate with clients. She also enjoys working with complex multi-family and multigenerational situations.

She has more than 30 years of experience working in the trust industry as a marketing consultant, trust officer and business development professional. Cathy earned a bachelor's degree from Wilmington University and has attended Cannon Financial Institute's Trust School. She has spoken to audiences at state bar association meetings and has been a featured speaker for the Financial Planning Association. Plus, she is approved to provide continuing education credits to CERTIFIED FINANCIAL PLANNER™ professionals and Certified Public Accountants nationwide.



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