



WWW.AAESTATEPLANNING.ORG

WHAT IS AAEP

The Anne Arundel Estate Planning Council (AAEPC) was created in 2012 by a group of tax, legal, insurance, and financial advisors to provide a forum for wealth planning professionals from various disciplines to exchange ideas and build relationships. AAEPC hosts four educational and four networking events each year, offering estate planning professionals the opportunity to gain knowledge and expertise, and expand their professional contact list. There are also educational opportunities throughout the year for Continuing Education Credits (CEC).

AAEPC offers a diverse membership including attorneys, accountants, bank and trust officers, financial planners, insurance agents, business valuation professionals and appraisers, planned giving specialists, and other wealth planning professionals.

MEMBER LEVELS & BENEFITS

GOLD MEMBERSHIP - \$1,250

- Two complimentary admissions to all regular
- Education and Networking events/webinars
- Logo on AAEPC website
- Opportunity to distribute marketing materials at four Education events/webinars
- Four guest passes per year (\$150 value)
- Two invitations to CFAAC's donor "thank you" party

SILVER MEMBERSHIP - \$600

- One complimentary admission to all regular
- Education and Networking events/webinars
- Logo on AAEPC website
- Opportunity to distribute marketing materials at four Education events/webinars
- One invitation to CFAAC's donor "thank you" party

BRONZE MEMBERSHIP - \$350

- One complimentary admission to all regular Education and Networking events/webinars

SPONSOR OPPORTUNITIES & BENEFITS

WINE DOWN WEDNESDAY SPONSOR - \$1,250

- Featured sponsor for one (1) WDW Event
- Logo on AAEPC website
- Logo on all WDW Event promotions and signage at event
- 4 guest passes to attend event
- *Includes no memberships*

MEETING SPONSOR - \$1,250

- Featured sponsor for one (1) Education Event/webinar
- Opportunity to propose event/webinar topic
- Speaking role for your firm at the event/webinar
- Opportunity to distribute marketing materials
- Logo featured on AAEPC website and in event promotions
- 4 guest passes to attend event/webinar
- *Includes no memberships*

REGISTRATION OPEN: DECEMBER 1, 2023 - MARCH 1, 2024

PLEASE CONTACT AAEPC@CFAAC.ORG FOR INFORMATION ABOUT SPONSORSHIP OR MEMBERSHIP