



ANNE  
ARUNDEL

## ESTATE PLANNING COUNCIL

The Anne Arundel Estate Planning Council (AAEPC) was created in 2012 by a group of tax, legal, insurance, and financial advisors to provide a forum for wealth planning

professionals from various disciplines to exchange ideas and build relationships. AAEPC hosts four educational and four networking events each year, offering estate planning professionals the opportunity to gain knowledge and expertise, and expand their professional contact list. There are also educational opportunities throughout the year for Continuing Education Credits (CEC).

AAEPC offers a diverse membership including attorneys, accountants, bank and trust officers, financial planners, insurance agents, business valuation professionals and appraisers, planned giving specialists, and other wealth planning professionals.

The AAEPC functions under the 501(c)(3) umbrella of the Community Foundation of Anne Arundel County (CFAAC).



## MEMBER LEVELS AND BENEFITS:

### \_\_\_ \$1250 GOLD MEMBERSHIP (2 MEMBERSHIPS)

- Two complimentary admissions to all regular Education and Networking events/webinars.
- Logo on AAEPC website.
- Opportunity to distribute marketing materials at four Education events/webinars.
- Four guest passes per year. (\$150 value)
- Two invitations to CFAAC's donor "thank you" party.

### \_\_\_ \$600 SILVER MEMBERSHIP (1 MEMBERSHIP)

- One complimentary admission to all regular Education and Networking events/webinars.
- Logo on AAEPC website.
- Opportunity to distribute marketing materials at four Education events/webinars.
- One invitation to CFAAC's donor "thank you" party.

### \_\_\_ \$300 BRONZE MEMBERSHIP (1 MEMBERSHIP)

- One complimentary admission to all regular Education and Networking events/webinars.

## SPONSOR OPPORTUNITIES AND BENEFITS

### \_\_\_ \$2,500 WINE DOWN WEDNESDAY SPONSOR

- Exclusive sponsor for all four (4) WDW Events.
- Logo on AAEPC website.
- Logo on all WDW Event promotions and signage at each event. **\*Includes no memberships.**

### \_\_\_ \$1,250 MEETING SPONSOR (Limited number)

- Featured sponsor for one (1) Education Event/webinar.
- Opportunity to propose event/webinar topic.
- Speaking role for your firm at the event/webinar.
- Opportunity to distribute marketing materials.
- Logo featured on AAEPC website and in event promotions.
- 4 guest passes to attend event/webinar.
- \*Includes no memberships.**

#### Registration:

December 23, 2020 - February 15, 2021.

**PLEASE CONTACT [AAEPC@CFAAC.ORG](mailto:AAEPC@CFAAC.ORG) FOR  
INFORMATION ABOUT SPONSORSHIP OR MEMBERSHIP**

