



ANNE  
ARUNDEL  
ESTATE  
PLANNING  
COUNCIL

c/o Community Foundation  
of Anne Arundel County  
914 Bay Ridge Road, Suite 220  
Annapolis, MD 21403  
(410) 280-1102  
email: AAEPCC@cfaac.org  
www.aestateplanning.org

# Application for Silver Membership

Annual Dues \$600

Includes 1 AAEPCC membership; 1 complimentary admission to all regular programs; logo on website; shared table to distribute marketing materials; plus 1 invitation to CFAAC's donor "thank you" party.

I hereby apply for membership in the Anne Arundel Estate Planning Council.

Full Name: \_\_\_\_\_

**Professional Degrees / Designations held (check all that apply):**

Atty  CPA  CLU®  ChFC®  AEP®  CFA  CFP®  CTFA  CWS®  CAP®  
 MSFS  Other, please list: \_\_\_\_\_

**What is your PRIMARY professional discipline? (choose one):**

attorney  accountant  trust officer  insurance professional  
 financial planning professional  wealth manager  
 Other, please list and explain: \_\_\_\_\_  
\_\_\_\_\_

Years of practice: \_\_\_\_\_

Present Employer: \_\_\_\_\_

Business Address: \_\_\_\_\_

Business City, State & Zip Code: \_\_\_\_\_

Business Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Cell Phone: \_\_\_\_\_ (if you would like it listed in the AAEPCC Member Directory)

Email: \_\_\_\_\_

Website for online posting: http://www. \_\_\_\_\_

Educational/Professional Background: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

applicant signature

print applicant name clearly

application date

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Anne Arundel Estate Planning Council is an educational program of the Community Foundation of Anne Arundel County, a 501(c)(3) organization recognized by the Internal Revenue Service. As such, all contributions are tax deductible to the maximum allowed by law. Upon request, CFAAC will provide the fair market value (FMV) of your contribution for you and your tax advisor to determine tax deductibility. The Steering Committee of the Anne Arundel Estate Planning Council or its designee must approve all applications for membership. Once membership has been granted and fees paid, annual membership will not be refunded, pro-rated or transferred.

Approval \_\_\_\_\_

Acceptance Date \_\_\_\_\_

To pay for your 2019 membership, you may enclose a check made payable to CFAAC for \$600, noting AAEPCC membership in the memo line, or pay online by [clicking here](#).